

WILLS & BEQUESTS

Our Lady of Lourdes welcomes charitable donations made by bequest through your Will or through Trust. A Bequest is a unique gift of money or assets left through your will and is an investment in the future of your Parish. By leaving a bequest, you are making a lasting difference in the life of the Parish community.

There are various forms of bequests that you may make. For example, the proceeds of an unrestricted bequest may be used where needed, whereas a restricted bequest specifies the use of the donation. Bequests may come in the form of a specific dollar amount, securities, real estate, tangible property, and retirement account assets. A residuary bequest allows Our Lady of Lourdes to receive all or a percentage of your estate after all obligations have been met. If a Will or Trust already exists, an amendment can be made by an attorney through a document called a codicil, which adds a new bequest.

Our Lady of Lourdes is a charitable, not-for-profit institution; therefore, all bequests are fully deductible for estate tax purposes. Please contact the Parish Office at 561-483-2440 for more information